RELIANCE INDUSTRIES LIMITED

IMPORTANT: You must read and agree with the terms and conditions of the following disclaimer before continuing.

The following disclaimer applies to the offering documents of certain companies filed with Securities and Exchange Board of India (the "Documents" and each, a "Document") hosted on this website in connection with an issue of securities on a rights basis (the “Issue” and the “Rights Equity Shares”, respectively) that J.P. Morgan India Private Limited (“JPMIPL”) is associated with as a Lead Manager. The Documents have been made available on this website in electronic form solely to comply with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 06, 2020. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Documents. By accessing the Documents, you agree to follow the following terms and conditions, including any modifications to them from time to time.

The contents of the Documents are for your information only. No part of the contents herein shall be copied or duplicated in any form by any means or redistributed. JPMIPL and/or its affiliates are not soliciting any action based on any of the information contained on this website, including the Documents, and such information should not be construed as an offer, or invitation or offer to sell or the solicitation of any offer to buy or subscribe for or purchase any security. Neither JPMIPL nor any of its affiliates represents that the contents of the Documents are accurate or complete. The information contained in the Documents may not be updated since its original publication date and may not reflect the latest updates.

Please note that because of restrictions imposed by applicable law or regulation on soliciting securities business in various jurisdictions, subscription to the Issue will not be permitted to residents of certain jurisdictions. The information contained in this portion of our website and the Documents are not intended to be, and should not be, viewed by any person in the United States or in any other jurisdiction outside India where the offer and sale of the securities is not permitted under the laws of such jurisdictions. The Documents are not intended for distribution to, or use by, any person or entity in any jurisdiction or country where (a) distribution or use of such information would not be permissible under or in violation of any applicable law or regulation; or (b) JPMIPL would by virtue of such distribution become subject to new or additional registration requirements.

The information on this website and the Documents are directed solely to eligible equity shareholders of the Company as on the Record Date, i.e., May 14, 2020, and who (i) hold an Indian address or (ii) are located in a jurisdiction other than India and the United States where the offer and sale of the securities is permitted under the laws of such jurisdictions. This website and the Documents should not be reproduced, transmitted or distributed to any other person. By accessing such information, you are hereby deemed to represent that you (i) hold an Indian address or (ii) are located in a jurisdiction other than India and the United States where the offer and sale of the securities is permitted under the laws of such jurisdictions.

The Rights Entitlements (the “Rights Entitlements”) and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “US Securities Act”), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States or the territories or possessions thereof (the “United States” or “U.S.”), except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Entitlements and the Rights Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under applicable law and (ii) in the United States only to “qualified institutional buyers” (as defined in Rule 144A under the US Securities Act, “U.S. QIBs”) pursuant to Section 4(a)(2) of the US Securities Act or other exemptions from the registration requirements of the US Securities Act.

The Documents do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If you have gained access to this website and the Documents contrary to any of the restrictions herein, you are not authorized and will not be able to purchase any of the securities described
in the Documents. The JPMIPL is not making, and will not make, any offers or sales of the Rights Entitlements, the Rights Equity Shares or any other security with respect to this offering in the United States.

Any potential investor should note that investment in the Rights Equity Shares involves a high degree of risk. For details, potential investors should refer to the Letter of Offer (together with the International Supplement for investors outside of India) issued by the Company in connection with the Issue, including the section titled “Risk Factors”.

JPMIPL or its affiliates do not accept any liability whatsoever, direct or indirect, that may arise from the use of the information contained on this website or the Documents. Nothing on this website or in the Documents constitutes a recommendation by the JPMIPL to subscribe to or buy or sell any securities.

JPMIPL, as a Lead Manager has taken all necessary steps to ensure that the contents of the Document as appearing on this website are identical to the Document filed with the relevant regulatory authorities in India. However, you are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently neither JPMIPL nor any of its affiliates accept any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of electronic data. JPMIPL will not be responsible for any loss or damage that could result from interception and interpretation by any third parties of any information being made available to you through this website.

Neither JPMIPL, nor any of its affiliates nor their directors, officers and employees will be liable or have any responsibility of any kind for any loss or damage that you incur in the event of any failure or disruption of this website, or resulting from the act or omission of any other party involved in producing or hosting this website or the data contained therein available to you, or from any other cause relating to your access to, inability to access or use of the website or these materials.

**IF YOU ARE NOT PERMITTED TO VIEW MATERIALS ON THIS WEBSITE OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THESE MATERIALS, PLEASE EXIT THIS WEBPAGE.**

Please note that the Documents downloaded and used for subscription to the Issue in contravention of the above will be rejected with no recourse to JPMIPL, the Company, or any of their respective affiliates.

**I hereby declare that I have read the Legal Disclaimer and am entitled to receive information contained in this web site.**

ACCEPT  DECLINE