OPEN OFFER FOR THE ACQUISITION OF UPTO 4,741,900 (FOUR MILLION SEVEN HUNDRED FORTY-ONE THOUSAND NINE HUNDRED (4741.90) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 (RUPEES FIVE ONLY) EACH OF WABCO INDIA LIMITED ("TARGET COMPANY"), REPRESENTING 25%* (TWENTY-FIVE PER CENT) OF THE TOTAL FULLY PAID-UP FULLY DILUTED VOTING EQUITY SHARE CAPITAL OF THE TARGET COMPANIES OF THE 10TH (TENTH) WORKING DAY FROM THE CLOSE OF THE TENDERING PERIOD FOR THE ACQUISITION OF THE TARGET COMPANY BY ZF FRIEDLICHSAHF AG ("ACQUIRER") TOGETHER WITH WABCO ASIA PRIVATE LIMITED ("PAC 1"), LUCASVARIANT ("PAC 2") AND ZF INTERNATIONAL UK LIMITED ("PAC 3") ("ACQUIRER") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFERER")..

Note:
(a) The information contained in this Advertisement is in accordance with the Relaxation Circulars.

2. AVAILABILITY OF LETTER OF OFFER

(a) The Letter of Offer along with the Form of Acceptance-cum-Acknowledgement will be available on the respective websites of SEBI (www.sebi.gov.in), the Target Company (www.sebi.gov.in), the Manager to the Offer (www.jpmipl.com) and the Registrar to the Offer (www.linkintime.co.in), in accordance with the Relaxation Circulars.

3. LAST DAY OF PAYMENT TO THE PUBLIC SHAREHOLDERS WHOSE EQUITY SHARES HAVE BEEN ACCEPTED IN THE OPEN OFFER

6 August 2020

Wednesday

4. OTHER INFORMATION

(a) The information contained in this Advertisement is in accordance with the Relaxation Circulars.

(b) Details relating to the procedure for tendering the Equity Shares are more particularly set out in the Letter of Offer.

(c) The Information contained in this Advertisement is in accordance with the Relaxation Circulars.

(d) the letter of offer dated 6 August 2020, in connection with the Open Offer "(Letter of Offer)".

Capitalised terms used in this Advertisement and not defined herein, shall have the same meaning as ascribed to such terms in the Letter of Offer.

1. COMPLETION OF DISPATCH

In terms of the Relaxation Circulars and in light of the COVID-19 situation, the Letter of Offer has been electronically dispatched to all the Public Shareholders holding Equity Shares as on Identified Date and who have registered their email ids with the Depositories and/or the Target Company. There would be no physical dispatch of the Letter of Offer to the Public Shareholders, in accordance with the Relaxation Circulars.

2. AVAILABILITY OF LETTER OF OFFER

(a) The Letter of Offer along with the Form of Acceptance-cum-Acknowledgement will be available on the respective websites of SEBI (www.sebi.gov.in), the Acquirer (www.zf.com), the Target Company (www.wabcoindia.com), the Registrar to the Offer (www.linkintime.co.in), the Manager to the Offer (www.jpmipl.com), BSE (www.bseindia.com) and NSE (www.nseindia.com) in accordance with the Relaxation Circulars.

(b) The detailed public statement in connection with the Open Offer, published on 3 June 2020 in the following newspapers: Financial Express (English - all editions), Jamu (Indi - all editions), Makkal Kural (Tamil – Chennai edition) and Mumbai Tarun Bharat (Marathi – Mumbai edition) ("Letter of Offer").

(c) In addition to the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com), the Manager to the Offer (www.jpmipl.com) and the Registrar to the Offer (www.linkintime.co.in), in accordance with the Relaxation Circulars.

(d) Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last date.