APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors except for Angel Investors. The investor is required to fill the Bid- cum-Application Form and submit the same to the respective SCB or to the Syndicate Members at Specified Addresses as mentioned in the respective applications. Within 3 days from the date of the issue, the details should be submitted in the Bid-cum-Application Form and undertake other tasks as per the specified procedure. On allotment, amount will be unlocked and account will be debited only to the extent required to be paid for allotment of Equity Shares. Hence, there will be no need of refunds. Bid- cum-Application Forms can also be downloaded from the websites of BSE and NSE. Bid-cum-application Form submitted by the Mutual Funds from the MFSSD is also available on the website of the MFSSD at http://mfssd.sebi.gov.in or members of the Syndicate. For details about ASBA, please refer to the details given in Bid-cum-Application Form, abridged prospectus and the section “Offer Procedure” beginning on page 363 of the RHP.

ADDITIONAL NOTICE TO INVESTORS

ASBA:

Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue from January 16, 2018. No cheque will be accepted.

Note: Capitalised terms used and not defined herein shall have the respective meanings assigned to them in the RHP.

CONCERNED NOTICES TO INVESTORS

For Quick Heal Technologies Limited

Date: Place: Date:

On behalf of the Board of Directors

Quick Heal Technologies Limited

Security Qualified

Quick Heal Technologies Limited ("the Company") was incorporated as CAT Computer Services Private Limited on August 7, 1995, in Pune, Maharashtra as a private limited company. The Company changed its name to Quick Heal Technologies Limited on January 30, 2016. On December 22, 2016, the Company filed an application with the Registrar of Companies with the Bishop Cotton compound dated January 30, 2016, and has been changed to the present name. The Company has an expanded Corporate Office at IT Park, Sambahadur Park, Malv, Pune, Maharashtra 411 010.

INITIAL PUBLIC OFFER OF [+] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF QUICK HEAL TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 75 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 65 PER EQUITY SHARE) AGGREGATING UP TO ₹ 2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 6,298,558 EQUITY SHARES BY KAILASH SAHAEBROO KADAKAT, SANJAY SAHAEBROO KADAKAT, SEQUOIA CAPITAL INDIA INVESTMENT HOLDINGS III AND SEQUOIA CAPITAL INDIA INVESTMENTS III (COLLECTIVELY, THE "SELLING SHAREHOLDERS") AGGREGATING UP TO ₹ 123.39 MILLION (THE "OFFER FOR SALE"). THE ISSUE IS PROPOSED TO BE MADE TO THE PUBLIC IN THE FORM OF A PUBLIC ISSUE (THE "NEET-OFFER") AND A CREATION OF [+] EQUITY SHARES AGGREGATING UP TO ₹ 50.00 MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED IN THE RHP) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER WOULD CONSIST OF [+] % OF THE ISSUE-PAID-UP EQUITY SHARE CAPITAL AND THE NET OFFER WOULD CONSIST OF [+] % OF THE ISSUE-PAID-UP EQUITY SHARE CAPITAL.

Simple, Safe, Smart way of making an Application - Make use of it!!!

The deal is being supported by 364,127 investors from across the country. The company has appointed Kotak Mahindra Capital Company Limited (Kotak) as the Lead Manager of the issue. The issue will open for subscription on January 16, 2018, and the final date for applications is January 22, 2018. The shares will be listed on the BSE and NSE.

Quick Heal Technologies Limited ("Quick Heal") is a leading player in the domain of cyber security. The company offers a range of products and services to protect against computer viruses, malware, and other cyber threats. It is one of the few companies in the world that has been awarded the coveted ‘Green’ status by the Internet Security Systems, Inc. (ISS) under their product review program.

The company has a strong research and development (R&D) team that is constantly working on developing new and innovative solutions to address the ever-evolving threats in the cyber security domain. Quick Heal’s products and services are designed to provide end-to-end protection against cyber threats, including prevention, detection, and remediation.

Quick Heal has a broad customer base that includes individual users, small and medium-sized enterprises (SMEs), and large organizations across various sectors. The company’s products are distributed through a network of dealers, distributors, and resellers.

Quick Heal has a strong distribution network that covers the entire country. The company has a comprehensive sales and distribution strategy in place, which includes both direct and indirect sales channels. This strategy allows the company to reach a wide range of customers and ensure prompt delivery of products.

Quick Heal has a strong financial performance. The company has reported consistent growth in revenue and profit margins over the years. The company’s financial performance is driven by its strong market position, effective cost management, and sound financial management.

Quick Heal has a strong management team. The company has a team of experienced and dedicated professionals who are well-versed in the cyber security domain. The management team is committed to driving innovation and growth.

Quick Heal has a strong brand reputation. The company has a strong presence in the market, and its products and services are recognized for their effectiveness and quality.

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Quick Heal has a strong distributor relationship. The company has a robust distributor relationship that ensures prompt delivery of products and high service levels. The company’s distributor network covers the entire country, and the company has a strong presence in both urban and rural areas.

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