Additionally, on page 361 of the RHP in the section “Offer Structure”, the second footnote to the table under “Bid/Offer Period” states: “The floor price is 31.1 times of the face value and the cap price is 32.1 times of the face value.” However, the relevant text has been deleted. Further, on the same page, the bid cum application form can be obtained from the registered office of the company and syndicate members. Each selling shareholder severally accepts responsibility only for statements in the Red Herring Prospectus in relation to itself and its obligations thereunder. Any positive or negative observation made in this document is not necessarily indicative of the position of any of the BRLMs, in relation to the Offer document and the offer. Investors have to compulsorily apply through the ASBA process. ASBA has to be availed of by all investors (except anchor investors). The investor is required to fill the bid cum application form and submit the same to the relevant SCSB or the syndicate member at the specified location or the registered brokers at the specified location. The SCSB will block the amount in the account as per the authority contained in bid cum application form.

The bid price is 31.3 to 32 per equity share of face value of 10 each. The floor price and the cap price are 31.1 and 32.1 times of the face value.

The Mint Bid is 35 equity shares and in multiples of 45 equity shares thereafter.

**Risks to Investors:**

(i) The three BRLMs associated with the offer have handled eleven public issues in the past three years, out of which three issues closed below the floor price on listing date.

(ii) The price/earnings ratio based on annualized consolidated diluted EPS for the six months period ended September 30, 2015 for the issuer at the upper end of the price band is as high as 41.05, as compared to the NIFTY 50 Index Price/Earnings ratio of 20.22 (as on January 29, 2016).

(iii) There is no listed peer group company of the issuer.

(iv) The Floor Price is 31.1 times of the face value and the Cap Price is 32.1 times of the face value.

**Average cost of acquisition of Equity Shares for Promoters who are also Selling Shareholders is Rs. 96.08 and the Public Offer at the upper end of the Price Band is as high as 32.1.”**

**BID/ OFFER PROGRAMME**

**BID/OFFER OPENS ON:** February 10, 2016

**BID/OFFER CLOSES ON:** February 20, 2016

(Our Company and the Selling Shareholders may in consultation with the BRLMs consider closing the Bid/Offer Period for a date prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations. For further details see the section “Material Contracts and Documents for the Offer”)

**LIMITATION OF MEMBERS OF THE COMPANY’s liability to the Company:**

(a) Our Company and the Selling Shareholders in their capacity as promoters of the Company, shall not be liable to any person for any act or default by them or their agents or sub-agents or servants or employees or in connection therewith and nothing contained in the Red Herring Prospectus or prospectus or this document for inspection in relation to the Offer. For further details see the section “Material Contracts and Documents for the Offer”.

**LISTING:**

The Equity Shares offered through the Bid/Offer process shall be listed on the NSE and the SEBI as per the provisions of the Securities and Exchange Board of India (Listing and Rehabilitation of Debtors) Regulations, 1998. The last date for submission of the application form is December 2, 2016. The application form is to be completed with all the relevant details in accordance with the SEBI ICDR Regulations.

**DISCLOSURES:**

(i) The three BRLMs associated with the offer have handled eleven public issues in the past three years, out of which 3 issues closed below the floor price on listing date.

(ii) The price/earnings ratio based on annualized consolidated diluted EPS for the six months period ended September 30, 2015 for the issuer at the upper end of the price band is as high as 41.05, as compared to the NIFTY 50 Index Price/Earnings ratio of 20.22 (as on January 29, 2016).

(iii) There is no listed peer group company of the Issuer.

(iv) The Floor Price is 31.1 times of the face value and the Cap Price is 32.1 times of the face value.

**GENERAL RISKS:**

There are several risks associated with the offer of Equity Shares under the Offer document which can adversely affect the business, results of operations and financial condition of our Company and the value of your investment. You should carefully consider all of the information in this document which contains a discussion of important factors that could affect the business, results of operations, financial condition and prospects of the Company. The risks set forth herein are not exhaustive and additional risks not currently known to us or that we currently deem to be immaterial may also adversely affect our business, financial condition, results of operations and prospects.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARDS (NSE/SEBI):**

NSE/SEBI does not guarantee the completeness, accuracy or reliability of information on this website. NSE/SEBI shall not be liable for any loss or damage, whether it is direct or indirect, arising from any action taken on the basis of information on this website. NSE/SEBI shall not be liable for any loss arising from any action taken on the basis of the information in this document. NSE/SEBI is not responsible for any content of an external website from which the visitor is directed. NSE/SEBI does not guarantee the completeness, accuracy or timeliness of any information on this website. Factual content on this website constitutes an “OFFICIAL WEBSITE” of NSE/SEBI. NSE/SEBI does not vouch for the correctness of such content.

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